FORM D

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

POTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

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SEC USE ONLY							
Prefix I	Serial						
DATE RECEIVED							
1							

Name of Offering (check if this is an amendment and name has changed, and indicate change.) COVENTRY CARELINK ADDITIONAL SERIES ONE BOND OFFERING	IG
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) UL	OE
Type of Filing: New Filing Amendment	2000
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	05069659
COVENTRY CARELINK HOLDING CORP.	
Address of Executive Offices (Number and Street, City, State, Zip Code) Telep	hone Number (Including Area Code)
1302 CONCOURSE DRIVE SUITE 202 LINTHICUM, MD 21090 (41	0) 850-9060
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	phone Number (Including Area Code)
Brief Description of Business	
HOLDING COMPANY FOR LONG-TERM CARE INSURER	I
Type of Business Organization \[\infty \text{ corporation } \text{ limited partnership, already formed } \text{ other (please spe} \] \[\infty \text{ business trust } \text{ limited partnership, to be formed } \text{ other (please spe} \]	PROCESSED
	WOW OF SOM
Month Year Actual or Estimated Date of Incorporation or Organization: 1 2 9 7	/ 140 A D Q S002
Actual or Estimated Date of Incorporation or Organization: 12 [9]7 X Actual Estimated Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)	THOMSON FINANCIAI

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA	
2. Enter the information requested for the following:	
• Each promoter of the issuer, if the issuer has been organized within the past five years;	
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of	of the issuer.
• Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and	
Each general and managing partner of partnership issuers.	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner	
Full Name (Last name first, if individual)	
COVENTRY RESOURCES CORP.	
Business or Residence Address (Number and Street, City, State, Zip Code) 1302 CONCOURSE DRIVE SUITE 202 LINTHICUM, MARYLAND 21090	
	·
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner	
Full Name (Last name first, if individual)	
CCRC PROVIDER SERVICES CORPORATION Business or Residence Address (Number and Street, City, State, Zip Code)	
1302 CONCOURSE DRIVE SUITE 202 LINTHICUM, MARYLAND 21090	
Check Box(es) that Apply: Promoter Beneficial Owner X Executive Officer X Director General and/or Managing Partner	
Full Name (Last name first, if individual)	
HALDEMAN, ROBERT B.	Were and the second
Business or Residence Address (Number and Street, City, State, Zip Code)	
1624 BOLTON STREET BALTIMORE, MARYLAND 21217	
Check Box(es) that Apply: Promoter X Beneficial Owner Executive Officer Director General and/or Managing Partner	
Full Name (Last name first, if individual)	
DEGAETA, ALBERT M.	
Business or Residence Address (Number and Street, City, State, Zip Code)	
10 PATRIOT ROAD GLADSTONE, NEW JERSEY 07934	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Managing Partner	
Full Name (Last name first, if individual)	
DEGAETA, LINDA	
Business or Residence Address (Number and Street, City, State, Zip Code) 20 SHEEPHILL DRIVE GLADSTONE, NEW JERSEY 07934	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner	•
Full Name (Last name first, if individual)	
MULLAN, GERALDINE M.	
Business or Residence Address (Number and Street, City, State, Zip Code) 700 WEST UNIVERSITY PARKWAY BALTIMORE, MARYLAND 21210	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner	
Full Name (Last name first, if individual)	
SMITH, DAVID	
Business or Residence Address (Number and Street, City, State, Zip Code) MCGINN SMITH & CO. INC. ONE CAPITAL CENTER 99 PINE STREET ALBANY NEW YORK	7 1220

A. BASIC IDENTIFICATION DATA			
2. Enter the information requested for the following:			
 Each promoter of the issuer, if the issuer has been organized within the past five years; 			
 Each beneficial owner having the power to vote or dispose, or direct the vote or disposition 	of, 10% or more	of a clas	ss of equity securities of the issuer
 Each executive officer and director of corporate issuers and of corporate general and management 	aging partners o	of partne	ership issuers; and
 Each general and managing partner of partnership issuers. 			
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	. 🗆	General and/or Managing Partner
Full Name (Last name first, if individual)			
NEUGROSCHEL, WILLIAM J.			
Business or Residence Address (Number and Street, City, State, Zip Code)			
8522 AUTUMN RUST ROAD ELLICOTT CITY, MARYLAND 21043			
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	X Director		General and/or Managing Partner
Full Name (Last name first, if individual)			
DROUGHT, BARBARA A.			
Business or Residence Address (Number and Street, City, State, Zip Code)			
4513 SALEM BOTTOM ROAD WESTMINSTER, MARYLAND 21157			
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	X Director		General and/or Managing Partner
Full Name (Last name first, if individual)			
LANGMUIR, J. GARY			
Business or Residence Address (Number and Street, City, State, Zip Code)			
WOHLSEN CONTRUCTION COMPANY 548 STEEL WAY: LANCASTER,	PENNSYLV	ANIA	17604
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	M Director		General and/or Managing Partner
Full Name (Last name first, if individual)			
MILLER, CLEAVELAND D.			
Business or Residence Address (Number and Street, City, State, Zip Code)			
250 WEST PRATT STREET 16TH FLOOR BALTIMORE, MARYLAND	21201		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director		General and/or Managing Partner
Full Name (Last name first, if individual)			
MONDLOCH, THOMAS R.			
Business or Residence Address (Number and Street, City, State, Zip Code)			
11975 MAYS CHAPEL ROAD TIMONIUM, MARYLAND 21093			
Check Box(cs) that Apply: Promoter Beneficial Owner Executive Officer	Director		General and/or Managing Partner
Full Name (Last name first, if individual)			· · · · · · · · · · · · · · · · · · ·
HINZE, FRED			
Business or Residence Address (Number and Street, City, State, Zip Code) 314 EDGEVALE ROAD BALTIMORE, MARYLAND 21210			
Check Box(es) that Apply: Promoter Beneficial Owner 🔀 Executive Officer	Director		General and/or Managing Partner
Full Name (Last name first, if individual)			
CAREY, H. SCHOSS			
Business or Residence Address (Number and Street, City, State, Zip Code)			
1200 S. CLINTON STREET #B BALTIMORE, MARYLAND 21224			

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter Beneficial Owner X Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) MONCURE, JANE G. (Number and Street, City, State, Zip Code) Business or Residence Address REISTERTOWN, MARYLAND 3402 BUTTONWOOD COURT 21136 Check Box(es) that Apply: Promoter ☐ Beneficial Owner X Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) HALDEMAN, GAIL M. Business or Residence Address (Number and Street, City, State, Zip Code) 1624 BOLTON STREET BALTIMORE, MARYLAND 21217 Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Executive Officer Check Box(es) that Apply: Promoter ☐ Beneficial Owner Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General and/or Beneficial Owner Executive Officer Check Box(es) that Apply: Promoter Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Promoter Beneficial Owner Check Box(es) that Apply: Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Executive Officer Director Check Box(es) that Apply: Promoter Beneficial Owner General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

4					В. І	NFORMAT	ION ABO	UT OFFERI	VG				
1.	Has the	issuer sold	i. or does ti	he issuer i	ntend to se	ell, to non-a	ccredited	l investors in	this offer	ing?		Yes	No ⊠
			.,					2, if filing u		_		ll-of	PO-3
2.	What is	the minim	um investn	nent that w	ill be acco	epted from	any indiv	idual?		•••••		<u>\$25,</u>	000.00
												Yes	No
3.													
4.	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.								;				
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	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	\overline{WY}	PR
Ful	l Name (l	Last name	first, if indi	ividual)				<u></u> _	· · · · · · · · · · · · · · · · · · ·				
			H & CO.				<u> </u>			· · · · · · · · · · · · · · · · · · ·			
			-			City, State, I	-) NEW YORK	1220	7			
			oker or De				, , , , , , , , , , , , , , , , , , ,	TOTAL	1220				
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	RI	XXXX	SD	TN	KXX	ŪT	XX	XXX	WA	WV	WI	WY	PR
Ful	l Name (1	Last name	first, if indi	vidual)			***		****				
Bus	siness or	Residence	Address (N	Jumher an	d Street. C	City, State, 2	Zip Code)		u			
24.						,,, .		,					
Nar	me of Ass	ociated Br	oker or Dea	aler							·····		
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit I	Purchaser	rs					
(Check "All States" or check individual States)								☐ All	States				
	AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS:

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	3,500,000	\$300.000
	Equity	<u> </u>	\$
	Common Preferred		
	Convertible Securities (including warrants)		\$
	Partnership Interests) 	\$
	Other (Specify)\$	<u> </u>	
	Total\$	3,500,000	\$_300,000
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
		Number Investors	Dollar Amount of Purchases
	Accredited Investors	2	\$_300,000
	Non-accredited Investors	0	\$0
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505	N/A	\$
	Regulation A		\$
	Rule 504	N/A	\$
	Total	<u> </u>	\$
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees		\$
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)	··········· 🕱	\$_330,000
	Other Expenses (identify)LEGAL		\$5.000
	Total		s 335,000

C OFFERING PRICE NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

5.	b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C—proceeds to the issuer." Indicate below the amount of the adjusted gross preach of the purposes shown. If the amount for an check the box to the left of the estimate. The total opposeeds to the issuer set forth in response to Par	oceed to the issuer used or proposed to be ny purpose is not known, furnish an estin f the payments listed must equal the adjust	ted grossused for nate and	<u>\$3,165,000</u>
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees			. D \$
	Purchase of real estate		S	- D\$
	Purchase, rental or leasing and installation of made and equipment	s	s	
	Construction or leasing of plant buildings and fac		s	
	Acquisition of other businesses (including the valoffering that may be used in exchange for the assissuer pursuant to a merger)			
	Repayment of indebtedness			
	Working capital			X\$2,271,000
	Other (specify):		\$	区\$ <u>340,000</u>
			 [] \$. 🗆 \$
	Column Totals		X\$2,611,000	
	Total Payments Listed (column totals added)			,165,000
		DEEDERAUSIGNATURE		
sig	e issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to fur information furnished by the issuer to any non-acc	mish to the U.S. Securities and Exchange	Commission, upon writte	le 505, the following in request of its staff,
Issi	uer (Print or Type)	Signature	Date	
C	OVENTRY CARELINK HOLDING CORP.	Celut BHalllell	OCTOBER 2	5, 2005
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)		
	ROBERT B. HALDEMAN	PRESIDENT		

– ATTENTION –––––

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE		
Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No X
See Appendix, Column 5, for state response.		

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature Date
COVENTRY CARELINK HOLDING CORP.	Weslit Blallein OCTOBER 25, 2005
Name (Print or Type)	Title (Print or Type)
ROBERT B. HALDEMAN	PRESIDENT

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX 4 2 3 Disqualification Type of security under State ULOE and aggregate (if yes, attach Intend to sell offering price Type of investor and explanation of to non-accredited amount purchased in State investors in State offered in state waiver granted) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) (Part B-Item 1) Number of Number of Accredited Non-Accredited Investors **Investors** No No Amount Amount Yes State Yes AL ΑK ΑZ AR CA CO CT\$3,500,000 X X DE BONDS DC FL GA HI ID\$3,500,000 BONDS X IL IN IA KS KY LA ME \$3,500,000 X MD Х BONDS 300,000 0 0 MA ΜĮ MN MS

	APPENDIX										
1	Intend to non-a investor	d to sell accredited es in State d-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			under Sta (if yes, explana	ification ate ULOE attach ation of granted)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
МО											
MT			Windiaman					**************************************			
NE			Accompany of the Control of the Cont								
NV								and the second			
NH											
NJ		X	\$3,500,000 BONDS						X		
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NY											
NC								Villean			
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ОН								7			
ок							•				
OR											
PA		Х	\$3,500,000 BONDS						X		
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APPENDIX													
1		2	3 Type of security						und			under St	lification ate ULOE
	to non-a	to sell accredited as in State 3-Item 1)	and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				(if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No				
WY													
PR									**************************************				